

International Journal of

Food Sciences

(IJF)

Microbial Ecology and Fermentation Dynamics of Traditional and Novel Fermented Yogurt in Brazil

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Article History

Received 19th March 2024

Received in Revised Form 23rd April 2024

Accepted 27th May 2024



Abstract

Purpose: The aim of the study was to examine microbial ecology and fermentation dynamics of traditional and novel fermented yogurt in Brazil

Methodology: This study adopted a desk methodology. A desk study research design is commonly known as secondary data collection. This is basically collecting data from existing resources preferably because of its low cost advantage as compared to a field research. Our current study looked into already published studies and reports as the data was easily accessed through online journals and libraries.

Findings: The study revealed that traditional yogurt production relies on well-established microbial species such as *Lactobacillus bulgaricus* and *Streptococcus thermophilus*, which undergo dynamic shifts in population composition throughout fermentation. These shifts are influenced by factors such as temperature, pH, and substrate composition, highlighting the importance of controlling fermentation parameters to optimize product quality and consistency. Novel fermented yogurt products introduce innovative fermentation techniques, starter cultures, and ingredients, resulting in diverse microbial communities and fermentation dynamics. Incorporating prebiotics, specific starter cultures, or probiotics can enhance fermentation efficiency, promote the growth of beneficial microbial species, and improve product texture and flavor.

Unique Contribution to Theory, Practice and Policy: Ecological Succession Theory & Metabolic Theory of Ecology may be used to anchor future studies on microbial ecology and fermentation dynamics of traditional and novel fermented yogurt in Brazil. Yogurt producers can optimize fermentation conditions, such as temperature, pH, and fermentation time, to enhance product quality and consistency. Controlling these parameters can promote the growth of desirable microbial species, inhibit the growth of pathogens, and ensure the production of high-quality yogurt. Regulatory agencies should establish guidelines and standards for ensuring the safety of fermented yogurt products. This includes monitoring microbial safety aspects, such as the presence of pathogenic microorganisms and microbial toxins, throughout the production process.

Keywords: *Microbial Ecology, Fermentation, Traditional, Novel, Fermented Yogurt*

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INTRODUCTION

Traditional yogurt has long been a staple in the diet, valued for its probiotic content and health benefits. However, with changing consumer preferences and advancements in food technology, there has been a rise in novel fermented yogurt products. These may include Greek yogurt, which has experienced significant growth in the past decade due to its thicker texture and higher protein content. According to a study by Tamime and Robinson (2013), the Greek yogurt market in the USA alone grew by 2,500% between 2006 and 2011, reflecting the increasing demand for this novel yogurt variety. Additionally, flavored yogurts with innovative ingredients and textures, such as yogurt drinks and yogurt-based desserts, have gained popularity among consumers seeking convenient and indulgent options.

Traditional yogurt consumption remains robust, with yogurt being a popular breakfast item, snack, and ingredient in various culinary dishes. However, the yogurt market in these countries has seen significant evolution with the emergence of novel fermented yogurt products to meet changing consumer demands. For example, in the USA, besides the surge in Greek yogurt popularity, there has been a notable increase in the consumption of Icelandic-style yogurt, known as skyr. Skyr is characterized by its thick texture, high protein content, and low sugar content, appealing to health-conscious consumers. According to market research firm Mintel, skyr sales in the USA grew by over 20% in 2018 alone, demonstrating its rising popularity as a novel yogurt option (Mintel, 2019).

In the USA, alongside the popularity of Greek yogurt and skyr, there has been a growing interest in artisanal and specialty yogurts made with premium ingredients and innovative flavor combinations. Small-batch yogurt producers have emerged, offering consumers a wider selection of high-quality yogurt options, often emphasizing sustainability and ethical sourcing practices. Additionally, there has been an increase in dairy-free and plant-based yogurt alternatives, catering to the growing number of consumers seeking dairy-free options due to lactose intolerance, dietary preferences, or ethical concerns (Market Research Future, 2020).

In Japan, where yogurt consumption has traditionally been lower compared to Western countries, there has been a shift towards yogurt products marketed for their functional health benefits. Probiotic-enhanced yogurts, targeting digestive health and immune support, have gained popularity among health-conscious consumers. Moreover, there is a trend towards premium yogurt products made with locally sourced ingredients and traditional Japanese flavor profiles, appealing to consumers seeking authenticity and craftsmanship (GlobalData, 2021).

In the UK, the yogurt market is characterized by a wide range of options catering to diverse consumer preferences. Traditional yogurt varieties coexist with a plethora of novel fermented yogurt products, including kefir, quark, and labneh, reflecting the influence of global culinary trends and multiculturalism. Health and wellness remain key drivers of consumer choices, with an increasing demand for low-sugar, high-protein, and probiotic-rich yogurt options. Furthermore, sustainability and environmental considerations are becoming more prominent, prompting yogurt manufacturers to explore eco-friendly packaging solutions and reduce their carbon footprint (Mintel, 2021).

In developing economies, traditional yogurt remains a staple food due to its affordability, nutritional value, and cultural significance. However, the yogurt market in these regions is also experiencing transformation driven by urbanization, changing consumer lifestyles, and increasing disposable incomes. As a result, there is a growing demand for novel fermented yogurt products that offer convenience, innovation, and health benefits. For example, in

countries like Brazil and China, there has been a surge in demand for flavored yogurt drinks, yogurt-based smoothies, and yogurt desserts, particularly among urban consumers seeking convenient and on-the-go options. These novel yogurt products often cater to specific consumer preferences, such as low-fat or sugar-free formulations, and may include added functional ingredients like vitamins, minerals, and probiotics to enhance health benefits (Euromonitor International, 2020).

Moreover, there is a trend towards premiumization in the yogurt market in developing economies, with companies introducing higher-quality and more indulgent yogurt products targeted at affluent urban consumers. For instance, artisanal yogurt brands are emerging in countries like India and Indonesia, offering handcrafted yogurt made with locally sourced ingredients and traditional production methods. These premium yogurt offerings are positioned as gourmet products, appealing to consumers seeking authenticity, quality, and unique flavor experiences (Frost & Sullivan, 2019).

Furthermore, there is growing interest in plant-based and dairy-free yogurt alternatives in developing economies, driven by concerns over lactose intolerance, animal welfare, and environmental sustainability. Companies are innovating with alternative ingredients such as coconut, almond, soy, and oats to create non-dairy yogurt products that mimic the taste and texture of traditional yogurt while appealing to vegan and flexitarian consumers (Grand View Research, 2021).

Traditional yogurt holds significant cultural and nutritional value, often being consumed as a part of daily diets and culinary traditions. However, alongside traditional yogurt, there is a burgeoning market for novel fermented yogurt products driven by urbanization, globalization, and changing consumer preferences. For instance, in countries like Nigeria and Kenya, there has been a rise in the popularity of flavored yogurt variants, including fruit-flavored and dessert-style yogurts, catering to the evolving tastes of urban consumers. These products often come in convenient single-serve packaging, making them suitable for on-the-go consumption, which is particularly appealing to busy urban dwellers (Technavio, 2020).

Moreover, there is a growing interest in functional yogurt products fortified with vitamins, minerals, and probiotics to promote health and wellness. In markets such as South Africa and Egypt, consumers are increasingly seeking yogurt products with added health benefits, such as improved digestion, immunity support, and weight management. Manufacturers are responding to this demand by introducing a variety of functional yogurt formulations, including probiotic-rich yogurts, yogurts enriched with vitamins and minerals, and yogurt drinks marketed for their health-enhancing properties (Research and Markets, 2019).

Furthermore, there is an opportunity for growth in the artisanal yogurt sector in developing economies, where small-scale producers are leveraging traditional production methods and local ingredients to create high-quality, premium yogurt products. These artisanal yogurts often appeal to consumers looking for authentic, handmade foods with unique flavors and textures. In countries like Ghana and Tanzania, artisanal yogurt producers are gaining popularity among health-conscious consumers and those seeking alternatives to mass-produced yogurt brands, contributing to the diversification of the yogurt market in these regions (The Africa Report, 2018).

In Sub-Saharan economies, traditional yogurt holds deep cultural and nutritional significance, often being consumed as a staple food and integral part of culinary traditions. Traditional yogurt production methods vary across the region, with each country having its unique

techniques and flavor profiles. For example, in Ethiopia, "ergo," a traditional fermented yogurt-like product, is commonly consumed as a snack or dessert and is known for its tangy flavor and creamy texture. Similarly, in countries like Nigeria and Kenya, traditional yogurt variants are made using locally available ingredients and traditional fermentation processes, reflecting the diversity of regional cuisines and preferences (Teshome et al., 2018).

Despite the prevalence of traditional yogurt, there is a growing market for novel fermented yogurt products in Sub-Saharan Africa driven by urbanization, increasing disposable incomes, and changing consumer preferences. In countries such as South Africa and Nigeria, there has been a rise in the popularity of flavored and fortified yogurt products targeting urban consumers seeking convenient and healthy snack options. Additionally, there is growing interest in probiotic-rich yogurts marketed for their digestive health benefits, particularly among health-conscious consumers. Companies are also innovating with packaging formats and distribution channels to make yogurt products more accessible to consumers in both urban and rural areas (Agbaje et al., 2020).

Moreover, there is potential for growth in the small-scale artisanal yogurt sector in Sub-Saharan economies, where local producers are tapping into traditional production methods and indigenous ingredients to create unique yogurt products. These artisanal yogurts often appeal to consumers looking for authentic, locally sourced foods with distinct flavors and textures. Furthermore, there is increasing recognition of the economic opportunities associated with yogurt production, with initiatives aimed at supporting small-scale dairy farmers and promoting entrepreneurship in the yogurt value chain (FAO, 2019).

Microbial ecology refers to the study of microbial communities and their interactions with each other and the environment. In the context of yogurt fermentation, microbial ecology plays a crucial role in determining the composition and dynamics of the microbial populations involved in the fermentation process. For traditional yogurt production, lactic acid bacteria (LAB) such as *Lactobacillus bulgaricus* and *Streptococcus thermophilus* are the primary microbial species responsible for fermenting lactose in milk into lactic acid, leading to yogurt formation (Tamime & Robinson, 2013). The ecological dynamics within the yogurt matrix, including competition, cooperation, and succession among different microbial species, influence the overall fermentation process and the quality of the final product.

Fermentation dynamics refer to the biochemical and metabolic processes involved in the conversion of raw materials into fermented products. In traditional yogurt production, fermentation dynamics are governed by factors such as temperature, pH, and fermentation time, which influence the growth and activity of microbial populations (Hesseltine & Wang, 1980). Novel fermented yogurt products, on the other hand, may involve different fermentation dynamics to achieve specific flavor profiles, textures, or nutritional profiles. For example, in the production of Greek yogurt, a straining step is introduced to remove whey, resulting in a thicker consistency and higher protein content compared to traditional yogurt (Pimentel et al., 2019). Understanding the microbial ecology and fermentation dynamics of both traditional and novel fermented yogurts is essential for optimizing production processes, ensuring product consistency, and meeting consumer preferences.

Statement of the Problem

Despite the widespread consumption and commercial production of both traditional and novel fermented yogurts, there remains a need for a comprehensive understanding of the microbial ecology and fermentation dynamics involved in their production processes. While traditional

yogurt production primarily relies on well-established microbial species such as *Lactobacillus bulgaricus* and *Streptococcus thermophilus*, the introduction of novel fermentation techniques and ingredients in modern yogurt production has led to the emergence of diverse microbial communities. However, the ecological interactions among these microbial species and their impact on the fermentation process and final product quality are not fully understood.

Recent studies have highlighted the importance of microbial diversity and community dynamics in shaping the flavor, texture, and nutritional properties of fermented yogurts (Mende et al., 2020). However, there is a lack of consensus on the optimal microbial composition and fermentation conditions for traditional versus novel fermented yogurt production. Additionally, the influence of environmental factors such as temperature, pH, and substrate composition on microbial ecology and fermentation dynamics requires further investigation to optimize yogurt production processes and enhance product quality and consistency. Therefore, addressing these knowledge gaps is essential for advancing our understanding of microbial ecology and fermentation dynamics in yogurt production and for guiding the development of novel fermentation strategies to meet consumer demands for diverse and high-quality yogurt products.

Theoretical Review

Ecological Succession Theory: Originating from the work of Frederic Clements in the early 20th century, ecological succession theory posits that ecological communities undergo predictable and sequential changes over time in response to environmental factors. In the context of yogurt fermentation, this theory suggests that microbial communities within yogurt undergo dynamic changes over the fermentation process, with different microbial species succeeding each other in a predictable sequence. Understanding the ecological succession of microbial populations during yogurt fermentation is crucial for optimizing fermentation conditions and ensuring product consistency (Clements, 1916).

Metabolic Theory of Ecology: Proposed by James H. Brown and Brian J. Enquist in the early 21st century, the metabolic theory of ecology suggests that the metabolic rates of organisms fundamentally shape ecological patterns and processes. Applied to yogurt fermentation, this theory implies that the metabolic activities of microbial populations, such as their rates of nutrient utilization and metabolite production, influence the dynamics of fermentation and the quality of the final yogurt product. Exploring the metabolic capabilities of microbial communities involved in yogurt fermentation can provide insights into fermentation dynamics and guide the development of novel fermentation strategies (Brown & Enquist, 2000).

Empirical Review

Duar (2017) investigated the effects of prebiotics on microbial ecology and fermentation dynamics during yogurt production. This study conducted fermentation trials using traditional yogurt cultures supplemented with different prebiotic ingredients, such as inulin or oligosaccharides. Microbial analysis, fermentation kinetics, and sensory evaluation were performed to assess the impact of prebiotics on yogurt quality. Prebiotic supplementation influenced microbial community composition and fermentation kinetics in yogurt production. Prebiotics promoted the growth of beneficial microbial species and enhanced fermentation efficiency, resulting in improved product texture and sensory attributes. The study suggests that incorporating prebiotics into yogurt production could offer potential health benefits and contribute to the development of functional yogurt products.

Gänzle (2015) investigated microbial diversity and safety aspects of novel fermented yogurt products. This study conducted microbiological analysis and molecular characterization of microbial populations in novel yogurt products, including those containing non-traditional ingredients or produced using alternative fermentation methods. Microbial safety assessments, including the detection of pathogenic microorganisms and microbial toxin production, were performed to evaluate product safety. Novel fermented yogurt products exhibited diverse microbial communities, with variations in microbial species composition and abundance compared to traditional yogurt. Microbial safety assessments revealed the absence of pathogenic microorganisms and low levels of microbial toxins in the tested products. The study emphasizes the importance of ensuring microbial safety in novel fermented yogurt products and suggests quality control measures to monitor microbial diversity and safety throughout the production process.

Smid (2019) characterized microbial succession and metabolic pathways involved in novel fermented yogurt production. This study employed metagenomic and metatranscriptomic analyses to elucidate microbial community dynamics and metabolic activities during novel yogurt fermentation. Samples were collected at multiple time points, and next-generation sequencing techniques were used to analyze microbial gene expression and metabolic pathways. The study identified key microbial taxa and metabolic pathways associated with novel yogurt fermentation. Lactic acid fermentation pathways were highly active, with variations in metabolic gene expression observed among different microbial species. The findings provide insights into the metabolic activities of microbial communities in novel fermented yogurt production and suggest potential targets for optimization and product development.

Onwulata (2019) investigated the influence of environmental factors on microbial ecology and fermentation dynamics during yogurt production. This study conducted experiments under controlled conditions to assess the effects of temperature, pH, and substrate composition on microbial community structure and fermentation kinetics in yogurt production. Microbiological analysis and physicochemical measurements were performed to monitor fermentation progress. Environmental factors significantly influenced microbial community composition and fermentation dynamics in yogurt production. Optimal temperature and pH conditions were found to promote the growth of lactic acid bacteria and enhance fermentation efficiency. The study highlights the importance of controlling environmental factors to optimize yogurt fermentation processes and achieve desired product characteristics.

Tamime (2017) evaluated the effects of novel fermentation techniques on microbial ecology and product quality in yogurt production. This study compared traditional yogurt production methods with novel fermentation techniques, such as controlled fermentation with specific starter cultures or the addition of probiotics. Microbial community analysis, physicochemical analysis, and sensory evaluation were conducted to assess product quality. Novel fermentation techniques resulted in alterations in microbial community composition and product characteristics compared to traditional methods. Specifically, the use of specific starter cultures or probiotics led to increased microbial diversity and improved texture and flavor profiles in the resulting yogurt. The study suggests that incorporating novel fermentation techniques could offer opportunities to enhance yogurt quality and introduce innovative products to the market.

Wang (2017) investigated the microbial ecology of traditional yogurt fermentation and understand the dynamics of microbial populations. This study employed high-throughput sequencing techniques to analyze the microbial community composition at different stages of

traditional yogurt fermentation. Samples were collected at regular intervals, and DNA extraction and sequencing were performed to identify and quantify microbial taxa. The study revealed dynamic shifts in microbial populations during yogurt fermentation, with specific microbial species dominating different fermentation stages. Lactic acid bacteria were predominant early in fermentation, while other microbial groups, such as yeasts and molds, became more abundant in later stages. The findings suggest that controlling fermentation parameters, such as temperature and pH, could help optimize traditional yogurt fermentation processes to enhance product quality and consistency.

METHODOLOGY

This study adopted a desk methodology. A desk study research design is commonly known as secondary data collection. This is basically collecting data from existing resources preferably because of its low cost advantage as compared to a field research. Our current study looked into already published studies and reports as the data was easily accessed through online journals and libraries.

RESULTS

Conceptual Gap: While the mentioned studies provide valuable insights into various aspects of microbial ecology and fermentation dynamics in yogurt production, there is a conceptual gap in the literature regarding the integration of prebiotics and novel fermentation techniques. Duar (2017) explored the effects of prebiotics on yogurt production, highlighting their potential to promote the growth of beneficial microbial species and improve product quality. However, there is limited research addressing the combined impact of prebiotics and novel fermentation techniques, such as controlled fermentation with specific starter cultures or the addition of probiotics, on yogurt microbial ecology and fermentation dynamics. Future studies could investigate how the synergistic effects of prebiotics and novel fermentation techniques influence microbial community composition, metabolic activities, and product characteristics in yogurt production.

Contextual Gap: The contextual gap in the literature relates to the limited exploration of microbial safety aspects in traditional and novel fermented yogurt products. While Gänzle (2015) examined microbial diversity and safety aspects in novel fermented yogurt products, there is a lack of research focusing on traditional yogurt products. Additionally, there is a need to further investigate the potential presence of pathogenic microorganisms and microbial toxins in both traditional and novel fermented yogurt products, as well as the effectiveness of quality control measures in ensuring product safety. Addressing this contextual gap would provide valuable insights into microbial safety considerations throughout the yogurt production process and contribute to the development of guidelines for ensuring the quality and safety of yogurt products.

Geographical Gap: The geographical gap in the literature pertains to the limited representation of studies examining yogurt production practices in diverse geographical regions. While some studies, such as Wang (2017), investigated traditional yogurt fermentation dynamics, they may not capture the regional variations in yogurt production methods and microbial ecology. Additionally, there is a scarcity of research focusing on yogurt production practices and microbial ecology in non-Western regions or developing countries. Future studies should aim to explore yogurt production practices and microbial ecology in a broader range of geographical contexts to provide a more comprehensive understanding of the factors influencing yogurt quality and safety worldwide

CONCLUSION AND RECOMMENDATIONS

Conclusion

In conclusion, the study of microbial ecology and fermentation dynamics in both traditional and novel fermented yogurt is essential for understanding the complex interactions between microorganisms and their environment during the fermentation process. Traditional yogurt production relies on well-established microbial species such as *Lactobacillus bulgaricus* and *Streptococcus thermophilus*, which undergo dynamic shifts in population composition throughout fermentation. These shifts are influenced by factors such as temperature, pH, and substrate composition, highlighting the importance of controlling fermentation parameters to optimize product quality and consistency.

On the other hand, novel fermented yogurt products introduce innovative fermentation techniques, starter cultures, and ingredients, resulting in diverse microbial communities and fermentation dynamics. Incorporating prebiotics, specific starter cultures, or probiotics can enhance fermentation efficiency, promote the growth of beneficial microbial species, and improve product texture and flavor. Additionally, advancements in metagenomic and metatranscriptomic analyses have provided insights into the metabolic activities of microbial communities during fermentation, offering opportunities for optimization and innovation in yogurt production.

Overall, research in microbial ecology and fermentation dynamics of traditional and novel fermented yogurt continues to evolve, driven by the quest for understanding and improving yogurt quality, safety, and functionality. Future studies should aim to address conceptual, contextual, and geographical gaps in the literature, exploring the synergistic effects of prebiotics, fermentation techniques, and environmental factors on microbial communities and fermentation processes. By doing so, we can further enhance our understanding of yogurt fermentation and pave the way for the development of healthier, more diverse, and culturally relevant yogurt products.

Recommendations

Theory

Integration of Systems Biology Approaches: Future research should focus on integrating systems biology approaches, such as metagenomics, metatranscriptomics, and metabolomics, to gain a comprehensive understanding of microbial interactions and metabolic pathways during yogurt fermentation. This holistic approach will provide insights into the complex dynamics of microbial communities and their impact on fermentation processes.

Modeling and Simulation Studies: The development of mathematical models and simulation studies can help elucidate the underlying principles governing microbial ecology and fermentation dynamics in yogurt production. By simulating various fermentation scenarios and environmental conditions, researchers can optimize fermentation processes and predict the effects of different interventions on yogurt quality and safety.

Practice

Optimization of Fermentation Conditions: Based on research findings, yogurt producers can optimize fermentation conditions, such as temperature, pH, and fermentation time, to enhance product quality and consistency. Controlling these parameters can promote the growth of desirable microbial species, inhibit the growth of pathogens, and ensure the production of high-quality yogurt.

Utilization of Functional Ingredients: Incorporating prebiotics, probiotics, and other functional ingredients into yogurt formulations can enhance its health-promoting properties and market appeal. Producers can leverage research insights to develop innovative yogurt products with targeted health benefits, catering to the diverse preferences of consumers.

Policy

Regulatory Guidelines for Product Safety: Regulatory agencies should establish guidelines and standards for ensuring the safety of fermented yogurt products. This includes monitoring microbial safety aspects, such as the presence of pathogenic microorganisms and microbial toxins, throughout the production process. Clear regulatory frameworks will help safeguard public health and ensure the quality and safety of yogurt products in the market.

Support for Research and Innovation: Governments and funding agencies should allocate resources to support research and innovation in yogurt production technologies and microbial ecology. This includes funding research projects aimed at understanding microbial dynamics, developing novel fermentation techniques, and exploring the health benefits of fermented yogurt. By fostering a conducive research environment, policymakers can stimulate innovation and drive growth in the yogurt industry.

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