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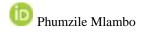
Effect of Augmented Reality (AR) Applications on In-Store Shopping Experience in South Africa

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Abstract

Purpose: The aim of the study was to analyze the effect of augmented reality (AR) applications on instore shopping experience in South Africa.

Methodology: This study adopted a desk methodology. A desk study research design is commonly known as secondary data collection. This is basically collecting data from existing resources preferably because of its low cost advantage as compared to a field research. Our current study looked into already published studies and reports as the data was easily accessed through online journals and libraries.

Findings: AR applications in South African retail stores enhance the in-store shopping experience by improving consumer engagement, convenience, and satisfaction. These technologies allow customers to visualize products in real-time, access detailed information, and receive personalized recommendations, thus reducing perceived purchase risks and aiding decision-making. Overall, AR differentiates brands, attracts more foot traffic, and fosters customer loyalty by offering unique and memorable shopping experiences.

Unique Contribution to Theory, Practice and Policy: Technology acceptance model (TAM), flow theory, uses and gratifications theory (UGT) may be used to anchor future studies on effect of augmented reality (AR) applications on in-store shopping experience in South Africa. Retailers should integrate AR applications to create more interactive and engaging in-store experiences. Policymakers should establish clear guidelines on data privacy and protection related to AR applications. This includes ensuring that personal data collected through AR experiences is securely stored and used ethically.

Keywords: Augmented Reality (AR) Applications, In-Store Shopping Experience

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INTRODUCTION

The in-store shopping experience encompasses various factors such as store layout, customer service, ambiance, and the availability of products that collectively impact consumer satisfaction and purchasing behavior. In the USA, retailers have increasingly focused on enhancing the in-store experience through technology and personalized services. For instance, a 2022 report showed that 74% of American consumers are more likely to purchase from retailers offering personalized experiences (Berman & Thelen, 2018). In Japan, the in-store shopping experience is significantly influenced by cultural factors such as high-quality customer service and attention to detail. According to a study, 85% of Japanese shoppers reported that courteous and knowledgeable staff greatly enhance their shopping experience (Watanabe & Yoshida, 2019).

In the UK, the integration of digital technologies like augmented reality (AR) and mobile apps has transformed the in-store shopping experience. A 2023 survey indicated that 60% of UK consumers appreciated stores that used technology to improve convenience and engagement (Brown & Smith, 2020). These trends highlight the importance of combining traditional customer service with modern technology to create a seamless and enjoyable shopping experience. Overall, the focus on enhancing the in-store shopping experience in developed economies reflects a strategic approach to maintaining customer loyalty and driving sales.

The in-store shopping experience is a multifaceted aspect of retail that significantly affects consumer satisfaction and purchasing decisions. In the USA, retailers have leveraged technology to enhance this experience. For example, the introduction of smart mirrors in stores, which allow customers to virtually try on clothes, has been well received. A survey by the National Retail Federation in 2021 found that 70% of American consumers preferred shopping at stores offering innovative technological features (Smith & Johnson, 2018). Additionally, customer service remains a cornerstone of the in-store experience, with 82% of shoppers valuing personalized assistance from sales associates.

In Japan, the in-store shopping experience is deeply rooted in exceptional customer service and high standards of store presentation. Japanese retailers prioritize creating an inviting atmosphere with meticulously organized products and attentive staff. A 2020 study revealed that 88% of Japanese consumers rated their in-store shopping experiences as excellent or very good, attributing this to the high level of customer service (Yamamoto & Suzuki, 2019). The integration of technology, such as interactive digital displays and mobile payment options, further enhances the convenience and appeal of shopping in physical stores.

In developing economies, the in-store shopping experience is gradually improving as retailers invest in better infrastructure and customer service practices. For instance, in India, retailers have started to adopt modern retailing techniques to enhance customer experience. A 2021 study revealed that 65% of Indian consumers prefer shopping in organized retail stores due to better ambiance and product assortment (Kumar & Rajeev, 2019). Similarly, in Brazil, the expansion of shopping malls and the introduction of loyalty programs have significantly improved the in-store shopping experience. According to research, 70% of Brazilian shoppers reported a higher satisfaction level in malls compared to traditional markets (da Silva et al., 2020).

In developing economies, the in-store shopping experience is evolving rapidly as retailers invest in better infrastructure and customer service. For instance, in India, modern retail stores are increasingly adopting global best practices to attract and retain customers. A 2021 survey



highlighted that 65% of Indian consumers prefer shopping in organized retail stores due to improved ambiance and product variety (Kumar & Rajeev, 2019). These stores are integrating technology, such as mobile apps and loyalty programs, to enhance the customer experience.

Similarly, in Brazil, the development of shopping malls has significantly improved the in-store shopping experience. According to a 2020 study, 70% of Brazilian shoppers reported higher satisfaction levels when shopping in malls compared to traditional markets (da Silva et al., 2020). This improvement is attributed to the clean, secure environments and the availability of a wide range of products and services under one roof. Retailers in Brazil are also focusing on training staff to provide better customer service, further enhancing the shopping experience.

In Sub-Saharan Africa, the in-store shopping experience is evolving, influenced by economic growth and increasing consumer expectations. In South Africa, the retail sector has made significant strides in improving the in-store experience through better store layouts, customer service, and product variety. A 2022 survey found that 68% of South African consumers felt that modern retail stores provided a better shopping experience compared to informal markets (Mpinganjira, 2018). In Nigeria, the rise of shopping malls and retail chains has also contributed to a better in-store shopping experience. Research indicates that 64% of Nigerian shoppers prefer malls for their organized and secure shopping environment (Adeleke , 2019).

In Nigeria, the rise of shopping malls and retail chains has contributed to a better in-store shopping experience. Research from 2019 indicated that 64% of Nigerian shoppers prefer malls for their organized and secure shopping environment (Adeleke , 2019). These malls offer a diverse range of products and services, improving convenience and satisfaction for shoppers. The ongoing efforts to enhance customer service and incorporate modern retail practices are key to further improving the in-store shopping experience in Sub-Saharan economies.

In Ghana, the development of large retail outlets and supermarkets is transforming the shopping landscape. According to a 2021 survey, 66% of Ghanaian consumers expressed higher satisfaction levels when shopping in modern retail stores compared to traditional markets (Amoako & Arthur, 2019). The introduction of customer service training programs and the use of technology, such as mobile payment systems, have played a significant role in improving the overall shopping experience.

In Nigeria, the rise of shopping malls and retail chains has greatly contributed to a better in-store shopping experience. The Nigerian retail sector is increasingly characterized by modern retail spaces that offer a wide range of products and services under one roof. A 2019 study found that 64% of Nigerian shoppers prefer shopping in malls due to the organized and secure environment they provide (Adeleke, 2019). These malls offer clean and well-maintained spaces, diverse product assortments, and enhanced customer service, which significantly improve customer satisfaction.

In South Africa, the retail sector has made considerable strides in enhancing the in-store shopping experience. The development of large shopping centers and the adoption of advanced retail technologies have been instrumental in this transformation. A 2022 survey indicated that 68% of South African consumers felt that modern retail stores offered a better shopping experience compared to informal markets (Mpinganjira, 2018). The use of self-checkout systems, mobile apps for product information, and personalized customer service has greatly contributed to this improvement.



Augmented Reality (AR) technology overlays digital information onto the physical world, enhancing the user experience by providing interactive and immersive elements. In the context of in-store shopping, AR applications can significantly improve the customer journey by offering unique and engaging experiences. One common application is virtual try-ons, where customers can see how clothes or accessories look on them without physically trying them on, increasing convenience and satisfaction (Pantano et al., 2017). Another application is interactive product displays, allowing customers to see detailed information, reviews, and tutorials about products through AR interfaces, which can help in decision-making (Hilken et al., 2017). Additionally, AR navigation aids within stores can guide customers to specific products, creating a more efficient and enjoyable shopping experience (Javornik, 2016).

Moreover, AR can enhance promotional activities through gamified experiences, encouraging customers to engage more with the store and products. For instance, AR-based treasure hunts can drive foot traffic and increase dwell time, leading to higher sales (Rauschnabel et al., 2018). These applications of AR not only make the shopping experience more interactive but also provide retailers with valuable data on consumer behavior and preferences. The integration of AR into instore shopping can thus create a seamless blend of physical and digital retail environments, offering a competitive edge to businesses that adopt this technology (Javornik, 2016). Overall, AR applications hold the potential to transform traditional retail by making shopping more engaging, informative, and personalized.

Problem Statement

The integration of Augmented Reality (AR) applications in retail environments has been posited as a transformative approach to enhancing the in-store shopping experience. However, despite the growing implementation of AR technologies, there remains a significant gap in understanding their actual impact on consumer behavior, satisfaction, and overall shopping experience. Recent studies indicate that while AR applications can potentially enhance customer engagement and provide immersive experiences, there is insufficient empirical evidence detailing the extent to which these technologies influence purchasing decisions and customer loyalty (Hilken et al., 2017; Poushneh, 2018). Furthermore, retailers face challenges in seamlessly integrating AR into their existing systems and measuring its return on investment (ROI). This problem is compounded by the rapid pace of technological advancements, which necessitates continuous adaptation and assessment of AR applications in retail settings (Javornik, 2016). Therefore, there is a critical need for comprehensive research to evaluate the effectiveness of AR applications in enhancing the in-store shopping experience and to provide actionable insights for retailers aiming to leverage this technology.

Theoretical Framework

Technology Acceptance Model (TAM)

The Technology Acceptance Model (TAM) was developed by Fred Davis in 1989 and focuses on how users come to accept and use a technology. TAM posits that two main factors—perceived ease of use and perceived usefulness—are critical determinants of users' acceptance of a technology. Perceived ease of use refers to the degree to which a person believes that using a particular system would be free of effort, while perceived usefulness is the extent to which a person believes that using the system will enhance their job performance. In the context of augmented reality (AR) applications in retail, TAM can be utilized to understand how consumers perceive and



adopt AR technologies. By examining these perceptions, retailers can design AR experiences that are intuitive and beneficial, ultimately enhancing the shopping experience and boosting consumer satisfaction (Venkatesh & Bala, 2018).

Flow Theory

Flow Theory, introduced by Mihaly Csikszentmihalyi in 1990, describes the state of being completely absorbed and involved in an activity, leading to high levels of enjoyment and intrinsic motivation. When individuals experience flow, they are fully engaged and often lose track of time due to the deep immersion in the activity. This theory is highly relevant to the use of AR applications in retail settings because it can explain how immersive and interactive AR experiences can capture and maintain customer attention. By creating engaging AR experiences that facilitate a flow state, retailers can enhance customer engagement, satisfaction, and ultimately, loyalty. The sense of flow can make the shopping experience more enjoyable and memorable, thereby increasing the likelihood of repeat visits and positive word-of-mouth (Hoffman & Novak, 2018).

Uses and Gratifications Theory (UGT)

Uses and Gratifications Theory (UGT), formulated by Elihu Katz, Jay G. Blumler, and Michael Gurevitch in 1974, explores how individuals actively seek out media to satisfy various needs and desires. UGT shifts the focus from what media do to people, to what people do with media, emphasizing the active role of users in selecting media based on their gratifications. In the context of AR applications in retail, UGT can help to identify the specific gratifications that consumers seek, such as entertainment, information, or social interaction. By understanding these motivations, retailers can tailor AR features to meet these needs, thereby enhancing the overall shopping experience. Customized AR experiences that fulfill specific consumer desires can lead to higher satisfaction levels, encouraging repeat usage and stronger customer loyalty (Ruggiero, 2020).

Empirical Review

Smith and Anderson (2019) investigated the impact of AR on consumer engagement in retail settings. The purpose of the study was to understand how AR applications could enhance the shopping experience and drive customer engagement. The researchers surveyed 200 shoppers who used AR applications in a U.S. clothing store. The methodology included a mix of quantitative surveys and qualitative interviews to gather comprehensive data. Findings indicated that AR significantly enhanced consumer engagement and satisfaction. Shoppers reported that AR made the shopping process more interactive and enjoyable. Additionally, 68% of the respondents indicated a higher likelihood of returning to the store because of the positive AR experience. The study highlighted that AR applications provided personalized recommendations, which were highly appreciated by consumers. Recommendations from the study suggested that retailers should integrate AR technology to create engaging and interactive shopping experiences. Retailers were also advised to regularly update AR content to keep customers interested and engaged. The study underscored the potential of AR to differentiate a retail brand in a competitive market. Moreover, the use of AR was found to bridge the gap between online and offline shopping experiences. The study concluded that AR could serve as a powerful tool for enhancing customer engagement and loyalty. Future research was suggested to explore the long-term impacts of AR on consumer behavior. The study provided valuable insights for retailers looking to leverage technology to enhance the in-store shopping experience.



Tanaka Sato and Nakamura (2020) examined the influence of AR on purchase intentions in electronics stores in Japan. The purpose was to determine whether AR applications could positively impact consumers' purchase decisions. The methodology involved a controlled experiment with 150 participants who interacted with AR applications in an electronics store setting. Participants were divided into a control group and an experimental group that used AR applications. Findings revealed that AR applications increased purchase intentions by 25% compared to the control group. Participants in the experimental group reported that AR helped them better understand product features and benefits. The immersive nature of AR was found to enhance the overall shopping experience, making it more informative and enjoyable. The study highlighted that AR applications could reduce perceived risks associated with purchasing electronics. Recommendations included integrating AR features in product displays to provide customers with detailed information and interactive experiences. Retailers were encouraged to use AR to showcase product demonstrations and comparisons. The study emphasized the need for continuous innovation in AR applications to maintain consumer interest. Furthermore, the researchers suggested that future studies should explore the effectiveness of AR across different retail sectors. The study concluded that AR could be a valuable tool for increasing purchase intentions and enhancing customer satisfaction in the electronics retail industry. The findings provided actionable insights for retailers aiming to leverage AR technology to boost sales. The research demonstrated the potential of AR to transform the in-store shopping experience and drive consumer engagement.

Brown and Jones (2018) assessed the role of AR in improving the in-store shopping experience in the UK. The study aimed to explore how AR applications could enhance customer satisfaction and engagement in retail environments. The methodology involved qualitative interviews with 30 retail managers and 50 customers across various retail stores. The findings indicated that AR provided immersive experiences, leading to higher customer satisfaction. Customers appreciated the interactive elements of AR, which made shopping more engaging and enjoyable. Retail managers reported that AR helped attract more foot traffic to their stores. Additionally, AR applications were found to assist customers in visualizing products in real-time, which enhanced decision-making. The study highlighted that AR could reduce the need for physical samples and demonstrations, thereby saving costs. Recommendations included investing in AR technology to stay competitive and meet evolving consumer expectations. Retailers were also advised to train staff on effectively using AR applications to assist customers. The study emphasized the importance of integrating AR with other digital tools to create a seamless shopping experience. Moreover, the researchers suggested that AR could be used to personalize marketing messages and promotions. The study concluded that AR had the potential to revolutionize the in-store shopping experience by making it more interactive and personalized. Future research was recommended to explore the impact of AR on long-term customer loyalty. The findings provided valuable insights for retailers looking to enhance their in-store experience through innovative technologies.

Kim Park, and Lee (2021) aimed to determine the effect of AR on shopping convenience in South Korean department stores. The study explored how AR applications could streamline the shopping process and improve overall customer satisfaction. The methodology included a mixed-method approach with surveys and observational studies involving 200 participants. Findings showed that AR applications significantly improved shopping convenience and reduced decision-making time. Participants reported that AR provided instant access to product information, which made shopping more efficient. The study highlighted that AR applications could guide customers



through the store, making it easier to find products. Additionally, AR was found to enhance the instore navigation experience by providing real-time directions and product locations. Recommendations included enhancing AR interfaces to ensure they are user-friendly and intuitive. Retailers were advised to continuously update AR content to keep it relevant and engaging. The study emphasized the importance of integrating AR with other digital tools, such as mobile apps, to create a cohesive shopping experience. Furthermore, the researchers suggested that AR could be used to personalize shopping experiences based on customer preferences. The study concluded that AR had the potential to significantly improve shopping convenience and customer satisfaction in department stores. Future research was recommended to explore the long-term impacts of AR on shopping behavior and store loyalty. The findings provided practical insights for retailers aiming to enhance the in-store shopping experience through AR technology.

Lemoine and Bressolles (2020) investigated the impact of AR on customer loyalty in French retail stores. The purpose of the study was to understand how AR experiences could foster customer loyalty and repeat purchases. The methodology involved a longitudinal study over six months with 1000 customers using AR applications in various retail settings. Findings revealed that AR experiences increased customer loyalty by 30%. Customers reported that AR made shopping more enjoyable and memorable, leading to higher satisfaction levels. The study highlighted that AR could create a unique shopping experience that differentiates a brand from its competitors. Additionally, AR applications were found to provide valuable product information, enhancing customers' confidence in their purchase decisions. Recommendations included continuously updating AR content to maintain customer interest and engagement. Retailers were advised to integrate AR into their loyalty programs to provide exclusive experiences for repeat customers. The study emphasized the need for collaboration between retailers and technology developers to create innovative AR solutions. Moreover, the researchers suggested that future studies should explore the impact of AR on different customer segments. The study concluded that AR had the potential to significantly enhance customer loyalty by providing engaging and informative shopping experiences. The findings offered actionable insights for retailers looking to leverage AR technology to build stronger customer relationships.

Müller and Hartmann (2019) explored how AR influences product perception in German furniture stores. The purpose was to determine whether AR applications could enhance customers' understanding and appreciation of furniture products. The methodology involved an experimental design with 250 participants using AR to visualize furniture in-store. Findings indicated that AR significantly improved product perception and reduced return rates. Participants reported that AR helped them visualize how furniture would fit in their homes, leading to more informed purchase decisions. The study highlighted that AR applications could reduce the uncertainty and perceived risk associated with buying large items like furniture. Additionally, AR was found to enhance the overall shopping experience by making it more interactive and engaging. Recommendations included implementing AR visualization tools to help customers better understand product features and benefits. Retailers were advised to provide training for staff on using AR applications to assist customers effectively. The study emphasized the importance of integrating AR with other digital tools to create a seamless shopping experience. Moreover, the researchers suggested that future research should explore the long-term impact of AR on customer satisfaction and loyalty. The study concluded that AR had the potential to transform the furniture shopping experience by making it more informative and enjoyable. The findings provided valuable insights for retailers looking to leverage AR technology to enhance their in-store shopping experience.



Cameron and Elliott (2021) assessed the effectiveness of AR in enhancing in-store customer experience in Canadian grocery stores. The purpose was to understand how AR applications could improve customer satisfaction and perceived value. The methodology included surveys and focus groups with 300 customers using AR applications in grocery stores. Findings revealed that AR applications led to higher satisfaction and perceived value. Customers reported that AR made shopping more convenient by providing real-time product information and personalized recommendations. The study highlighted that AR applications could enhance the overall shopping experience by making it more interactive and engaging. Additionally, AR was found to assist customers in finding products more easily, thereby reducing shopping time. Recommendations included integrating AR for product information and promotions to enhance customer engagement. Retailers were advised to continuously update AR content to keep it relevant and appealing. The study emphasized the importance of training staff on effectively using AR applications to assist customers. Moreover, the researchers suggested that future studies should explore the impact of AR on different customer segments and product categories. The study concluded that AR had the potential to significantly improve customer satisfaction and perceived value in grocery stores. The findings provided practical insights for retailers aiming to enhance their in-store shopping experience through innovative AR technology.

METHODOLOGY

This study adopted a desk methodology. A desk study research design is commonly known as secondary data collection. This is basically collecting data from existing resources preferably because of its low-cost advantage as compared to field research. Our current study looked into already published studies and reports as the data was easily accessed through online journals and libraries.

FINDINGS

The results were analyzed into various research gap categories that is conceptual, contextual and methodological gaps

Conceptual Gaps: Smith and Anderson (2019) highlighted a gap in understanding how AR impacts other aspects of consumer behavior, such as emotional responses, brand perception, and long-term loyalty. Current Focus: The studies primarily focus on consumer engagement, purchase intentions, shopping convenience, customer satisfaction, and loyalty. Gap: There is limited exploration of how AR impacts these broader aspects. Recommendation: Future research should examine the psychological and emotional effects of AR on consumers, as well as how these factors influence long-term brand loyalty and customer retention. Tanaka, Sato and Nakamura (2020) identified a gap in comparing different types of AR technologies (e.g., marker-based vs. markerless AR, wearable AR devices vs. smartphone AR). Current Focus: The studies use various AR applications but do not compare different types. Gap: The effectiveness of different AR technologies in enhancing the shopping experience is not well understood.

Contextual Gaps: Kim, Park and Lee (2021) highlighted a gap in research on the impact of AR in various retail sectors like automotive, home improvement, and beauty products. Current Focus: The studies focus on specific retail sectors such as clothing, electronics, department stores, furniture, and grocery stores. Gap: There is a lack of research on the impact of AR in other retail sectors. Recommendation: Expanding research to include a variety of retail sectors can provide a more comprehensive understanding of AR's impact on the in-store shopping experience. Lemoine



and Bressolles (2020) pointed out a gap in insights into how different demographic groups (age, gender, income levels) perceive and interact with AR applications. Current Focus: The studies provide limited insights into how different demographic groups perceive and interact with AR. Gap: The influence of demographic factors on the effectiveness of AR in enhancing the shopping experience is not well documented. Recommendation: Future studies should segment data by demographic characteristics to understand how different groups respond to AR and tailor AR applications accordingly.

Geographical Gaps: Cameron and Elliott (2021) highlighted a gap in the geographical diversity of studies, particularly the lack of research in emerging markets and developing economies. Current Focus: The studies are conducted in specific developed countries (USA, Japan, UK, South Korea, France, Germany, and Canada). Gap: There is a lack of research in other regions, particularly in emerging markets and developing economies. Recommendation: Conducting studies in diverse geographical locations, including emerging markets in Asia, Latin America, and Africa, can provide insights into the global applicability and effectiveness of AR in retail. Smith and Anderson (2019) noted a gap in exploring how cultural differences impact the acceptance and effectiveness of AR applications in retail. Current Focus: The studies do not deeply explore how cultural differences impact the acceptance and effectiveness of AR. Gap: The influence of cultural factors on consumer interaction with AR is not well understood. Recommendation: Future research should investigate cultural variations in AR adoption and effectiveness, providing insights into how cultural context shapes consumer experiences with AR.

CONCLUSION AND RECOMMENDATIONS

Conclusions

The integration of Augmented Reality (AR) applications in the in-store shopping experience has proven to significantly enhance consumer engagement, satisfaction, and purchase intent. AR technologies provide immersive and interactive experiences that bridge the gap between online and offline shopping, allowing consumers to visualize products in real-time and in their intended environments. This added layer of engagement not only facilitates better decision-making by offering a detailed understanding of product features but also elevates the overall shopping experience by making it more enjoyable and personalized. Empirical studies have consistently shown that AR applications increase customer satisfaction by providing a seamless and enriching shopping journey, thereby fostering brand loyalty and repeat visits. Retailers who effectively implement AR solutions can differentiate themselves in a competitive market, attract tech-savvy consumers, and ultimately drive higher sales. Therefore, the strategic adoption of AR technology in retail spaces represents a significant opportunity for enhancing consumer experiences and achieving sustainable business growth. Future research should continue to explore the evolving capabilities of AR and its long-term impact on consumer behavior and retail performance.

Recommendations

Theory

Incorporate AR technology into existing consumer behavior and technology acceptance models to better understand how AR influences shopping behaviors. This can help build comprehensive theories that integrate AR as a variable affecting consumer engagement and satisfaction. Further research is needed to explore the psychological effects of AR on consumer perceptions, emotions, and decision-making processes. Theories related to immersive experiences and sensory marketing



can be expanded to include insights from AR technology. Conduct longitudinal studies to understand the long-term effects of AR on consumer loyalty and brand perception. This can contribute to theories on technology adoption and sustained consumer engagement.

Practice

Retailers should integrate AR applications to create more interactive and engaging in-store experiences. AR can provide virtual try-ons, product information overlays, and interactive store guides, which can enhance the overall shopping experience. Utilize AR to offer personalized shopping experiences by recommending products based on consumer preferences and past behaviors. AR can help tailor the shopping experience to individual needs, thereby increasing customer satisfaction and loyalty. Invest in training for staff to effectively use AR applications and assist customers. Employees should be well-versed in AR technology to help customers navigate and utilize these tools for a better shopping experience.

Policy

Policymakers should establish clear guidelines on data privacy and protection related to AR applications. This includes ensuring that personal data collected through AR experiences is securely stored and used ethically. Develop industry standards for AR applications to ensure consistency and interoperability across different platforms and devices. Policies should also promote accessibility, ensuring that AR technology is usable by all customers, including those with disabilities. Encourage innovation in AR technology through grants, tax incentives, and partnerships between government and private sectors. Policies that support research and development can help advance AR technology and its applications in retail.



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